

House of Prestigious Brands



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# Overview Of Indonesia

As the largest archipelago in the world with over 17,500 islands, Indonesia is home to more than 277.5 million people from more than 300 ethnic groups.





Population:

Median Age:

Total Area:

**Urban Population:** 

277.5M

29.9

1,905

59.1%

(4th most populous country in the world)

(Years)

(million km<sup>2</sup>)

(163.9 Million people)

source : Indonesia Population (2023) - Worldometer





Indonesia aims to be the world's 5th largest economy by 2045 (Golden Indonesia 2045)

5.2%

Projected GDP 2023/2024 growth:

- O 3rd among SEA countries
- O 5th among G20 countries
- Nearly double the global GDP growth rate (2.80%)

Major GDP sectors :

- Manufacturing
- Wholesale & Retail
- Agriculture

- Mining
- Construction

5.17%

Q4 2023 GDP growth

5.05% GDP growth in 2023

Inflation Rate:

- O 2.75% (Feb 2024)
- O 3.05% (Mar 2024)
- O 3.00% (Apr 2024)

GDP per capita: US\$ 4,788











Indonesia has more than 212 million internet users, where over than 75% of them (167 million users) are active social media users.

**62.1% of respondents** in Indonesia have bought items after seeing them on social media. ~(Social media survey, Feb 2022)

More than 50% of the population are young people between ages 18 and 39 years old, spanning both Millennial and Gen Z generations.

**92% of respondents** in Indonesia stated that they shopped from e-commerce marketplaces in the past three months.

~(Social media survey, Feb 2022)

Consumer spending is on an upward trend, with a Q2 2023 growth rate of **3.08%.** 



# Who We Are

With a dedicated focus on luxury beauty products, Multi Wangi Group (MWG) boasts over five decades of experience, standing as a distinguished name in the industry.

Serving as the parent company to Multi Wangi Alami and Aneka Inti Wangi, MWG has established itself as a prominent player with a dedicated workforce exceeding 500 professionals.



#### Our Vision:

Be the **partner** of reference in beauty brand building in Indonesia.

#### Our Values:

Trust, transparency and respect to build solid and long term partnerships with principals, retailers, landlords.

Passion, creativity and excellence to build brand's success.

Train, grow and motivate our people to achieve always more.

Proudly Indonesian and only Indonesian.





[1974]

Aneka Inti Wangi stands as a prominent figure in the industry. As the exclusive distributor of Kanebo Cosmetics, our commitment lies in delivering exceptional beauty experiences and premium products to our valued customers.



[1983]

Multi Wangi Alami holds a vital position in the realm of luxury beauty.

With exclusive rights to distribute numerous distinguished luxury beauty brands, our mission centers on providing elevated beauty products and experiences for our esteemed clientele.































### Where We Are

#### Beautiful Landscape of Indonesia

Indonesia's makeup and personal care market is witnessing growth, creating avenues for both global and local players in the sector.





#### **MARKET SEGMENTS IN 2023**

TOTAL MARKET

2023 USD 4,200 million 2028 USD 5,700 million TOTAL PRESTIGE MARKET

2023 USD 730.3 million 2028 USD 912.6 million

Skincare Market

2023 USD 2,100 million 2028 USD 2,800 million

Prestige Skincare Market

2023 USD 248 million 2028 USD 308.5 million Make-Up Market

2023 USD 1,700 million 2028 USD 2,400 million

Prestige Make-Up Market

2023 USD 319 million 2028 USD 403.5 million Fragrance Market

2023 USD 400 million 2028 USD 500 million

Prestige Fragrance Market

2023 USD 163.3 million 2028 USD 200,6 million



### INDONESIA'S LUXURY GOODS MARKET IS EXPECTED TO GROW ANNUALLY BY 3.73% (CAGR 2023-2028)

With a growing middle class and increasing disposable income, there is a rising demand for premium and luxury fragrances among Indonesian customers.

More than 40 million people, about 15% of Indonesians, categorized as mid to high-income individuals, are willing to pay for well-known imported brands.

#### List of Prestige Retailers and Chains;

17	Sogo	1	Galeries Lafayette
15	Metro	1	Central
2	Seibu	18	Sephora

More and more luxury beauty brands have entered the Indonesian market. Luxury beauty brands are progressively opting for their own counters or boutiques within department stores and upscale shopping centers.

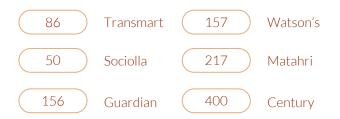


In 2024, the significance beauty consumers place on value will drive the importance of quality.

The emerging 'quiet beauty' trend will emphasize the quality of ingredients, proven effectiveness of products and reassurance of simplicity.

Brands like La Roche-Posay, Skintific and Wardah are taking the market share significantly in the past few years, taking advantage of the huge population of Indonesia.

#### List of Mass Retailers and Chains:





# What We Do

MWG's reach extends through many counters in prime and permanent locations and regular creative pop-ups in upscale shopping centers, ensuring optimal exposure and accessibility. MWG prioritizes staff development through regular intensive training sessions. Looking ahead, MWG plans to amplify its online presence and broaden its outreach. This commitment underscores MWG's dedication to sustained growth and prominence.

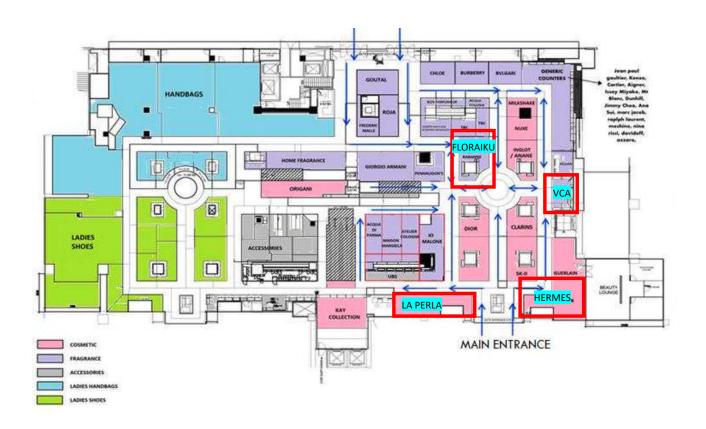
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## PERMANENT LOCATIONS



























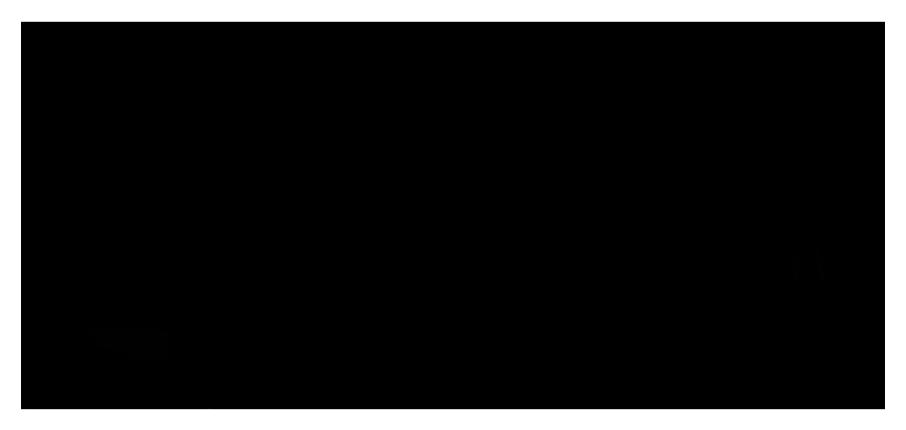
































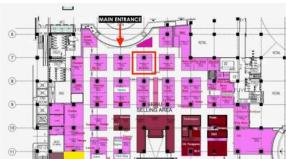






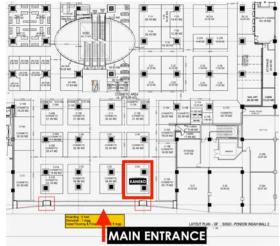
























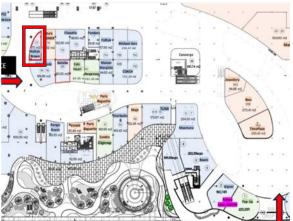














# **PROMOTIONS**













































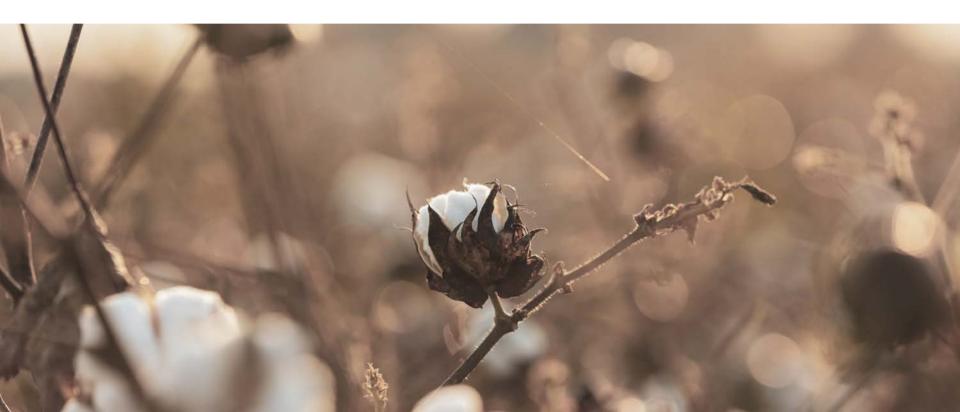




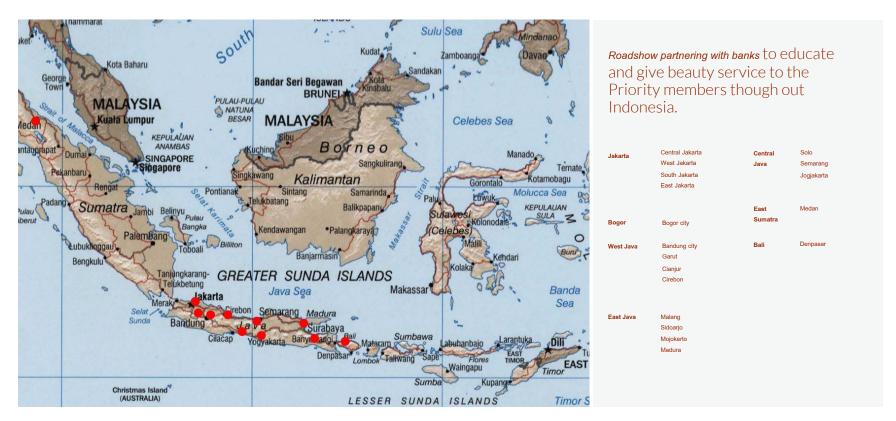




# **BEAUTY WORKSHOPS**

















## **EVENTS & DIGITAL MARKETING**

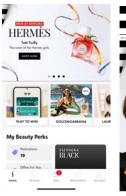






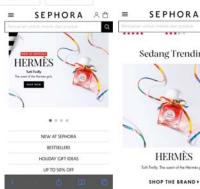








Tutti Twilly the scent of Hermès girls.

































42 likes pacificplacejakarta Ali eyes will be on you with the fragrance of Van Cleef & Arpels haute parfumerie. It can add to the mood for going through the day.

Pick up your perfume now at Van Cleef & Arpels at Galeries Lafayette, Pacific Place Malt, Ground Floor.

#pacificplacemall #pacificplacejakarta #pacificplace 3 days ago





az ikes pacificplacejakarta All eyes will be on you with the fragrance of Van Cleef & Arpels haute parfumerie. It can add to the mood for going through the day.

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· PACIFIC PLACE JAKARTA



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(%) Liked by heliolalalulu and 62 others Iafayettejkt Created in 2009, Van Cleef & Arpels' Collection Extraordinaire pays homage to the noblest ingredients in perfumery.

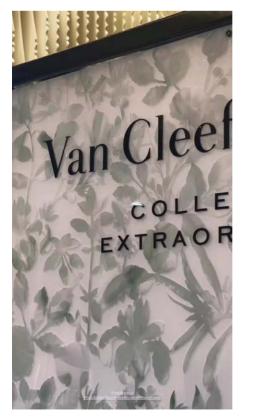
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Just like the purest precious stones selected for use in High Jewellery, some essences deserve to be elevated to the

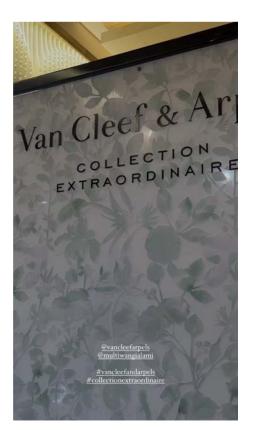












Grand Opening - Galeries Lafayette - Jakarta



## VAN CLEEF & ARPELS

Haute Parfumerie



Created in 2009, Van Cleef & Arpels' Collection Extraordinaire pays homage to the noblest ingredients in perfumery. Just like the rarest precious stones selected for use in High Jewellery, some extraordinary essences compose the perfumer's palette.

Ambre Impérial, Rêve d'Encens, Néroli Amara... the collection's many facets invite us to contemplate the legendary ingredients of High Perfumery on the skin. These raw materials are given a new bold and liberated leash of life in this collection of unexpected creations. In particular, Ambre Impérial transports us to a dreamlike Orient, a land of Arabian Nights. This fragrance does not hint or suggest. The immediately identifiable oriental accord combines the freshness of bergamot in the top notes with the fullness of tonka bean in the base notes. This singular contrast is strengthened by the presence of fresh, bursting pink peppercorn and Laos cinnamon. The ambery notes then mingle with benzoin and vanilla. Several woody notes bring the scent to a close. Spicy, resiny and balsamic, the fragrance is equally mysterious

The refined bottles of Collection Extraordinaire showcase the

splendour of the scents. A brown thread wraps around the neck of each bottle, bearing a plaque stamped with a seal. A pure white label reveals the name of the fragrance. Each bottle is then housed in a beautiful white box heightened by the Maison's signature green border. In the imaginary world of Van Cleef & Arpels fragrance, white is associated with purity. clarity, luminosity. As such, this intends to boldly evoke an iconic "white material", enhancing the most delicate & cottony facets to reflect the refined offactory structure. White for purity. White for softness. White for

The "Rêves de Matière" fragrances at the heart of the collection take us on a sensory voyage through perfumes based on precious absolutes. Their matt black glass bottles glitter with delicate reflections and are nestled in an exquisite lacquered wood box. Created using the noblest raw materials, they invite the beholder to experience an exceptional moment. The senses are awoken long before the fragrance's composition is revealed. The velvet-clad interior conceals a treasure: an original bottle crossed by matt and glossy black lines to create a hypnotic light effect. A black tie around the bottle's neck reveals a drop bead, a metal diamond engraved with the Maison's monogram.





59 VAN CLEEF & ARPELS of Corners Latinette: Pacific Place Mail: Julium

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### Collection Extraordinaire: Eksplorasi Koleksi Parfum yang Mengagumkan

Putrika Annaya Salsabila 16 November 2023







Bukan hanya unggul dengan koleksi perhiasan, Van Cleef & Arpels hadirkan koleksi parfum yang siap manjakan indra penciuman Anda!

Collection Extraordinaire dari Van Cleef & Arpels, lahir pada tahun 2009, adalah penghormatan terhadap bahanbahan parfum paling eksklusif, mencerminkan seleksi batu permata berharga dalam untuk koleksi perhiasan ikonisnya. See Also





58 RECISTRY INDONESIA | REAUTY & WELLNESS

#### [What We Do] EVENTS & DIGITAL MARKETING - Coach





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Shop at METRO Department Store, and METRO Easy Shop.

#CoachFragrances #ShopatMETRO #METROEasyShop



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Now available at SEIBU Department Store

#Selbuindonesia #Selbudepartmentstore #CoachOpenRoad #Coachperfume #CoachNY



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#CoachFragrances #SephoralDN



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exclusive discount & free a

consultation + enjoy an

facial massage... more









KANEBO



romo cuma satu 💥 romo bisa ditumpuk 💞

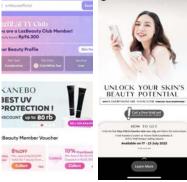
Shop Now



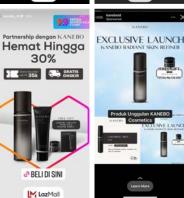


















Thank you



















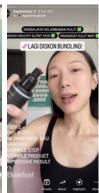






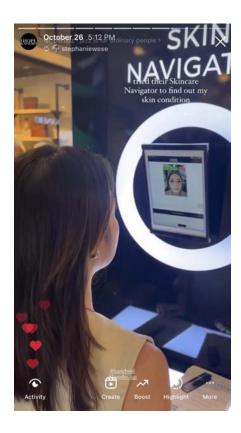
















### [What We Do] EVENTS & DIGITAL MARKETING - Kanebo













Influencer Reviews



















































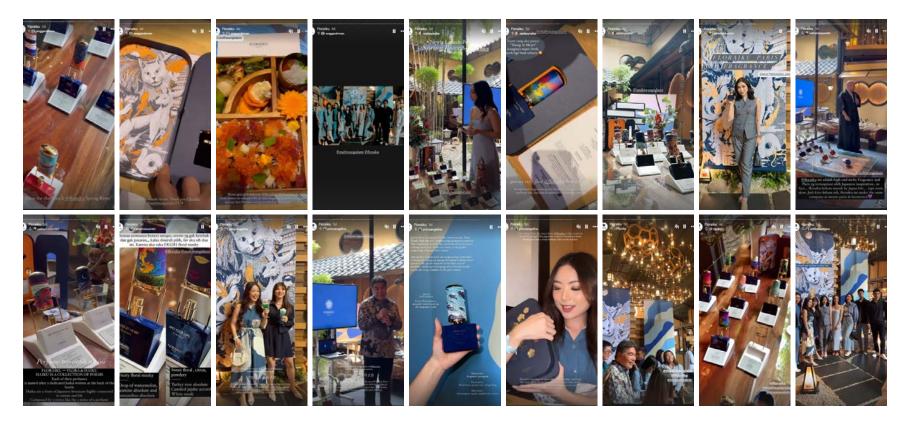












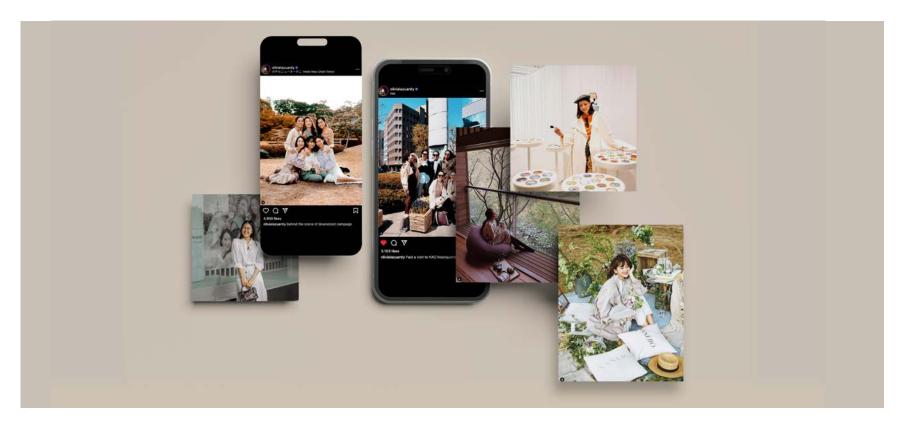






































































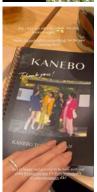




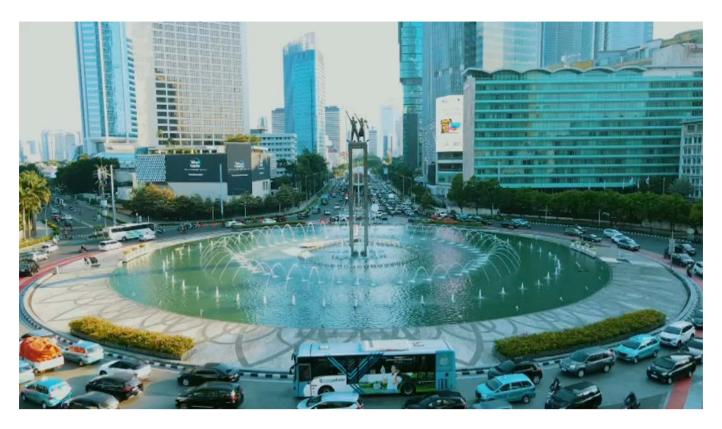














# TRAINING AND EDUCATION



















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